ETF PM
ETF Portfolio Management, LLC

INVESTMENT PORTFOLIOS

As of 6/30/17

ETF Portfolio Management (ETF PM) is a financial advisor specialized in investing with exchange-traded funds (ETFs). We customize active and passive investment portfolios for each client account. None of our portfolios use short exposure, and we do not charge a performance fee. Client accounts have daily liquidity, full transparency and online access through **Schwab**, and other custodians may be available upon request.

ETF PM Strategy	Diversification	Short Capacity	Turnover	Annual Yield	Account Minimum	Advisory Fee
Investable Benchmarks						
1) Income & Growth	Broad Multi-Asset Class	Long-Only	Passive	2.9%	$5,000	0.25%
2) Income & Growth 2x	Multi-Asset Class	Long-Only	Passive	0.7%	$5,000	0.25%
3) Income & Growth 3x	Multi-Asset Class	Long-Only	Passive	0.1%	$5,000	0.25%
4) Income & Tech 3x	Multi-Asset Class	Long-Only	Passive	0.0%	$5,000	0.25%
Absolute Return Strategies						
1) 50/50 Portfolio	Broad Multi-Asset Class	None	Active	1.4%	$50,000	1%
2) Tactical (T)	Multi-Asset Class	None	Active	na	$50,000	2%
3) Tactical 2x (T2)	Multi-Asset Class	None	Active	na	$50,000	2%
4) Tactical 3x (T3)	Multi-Asset Class	None	Active	na	$50,000	2%

Note: Investable benchmark portfolios are comprised of leading ETFs from Vanguard, iShares, ProShares, and Direxion. Annual Yield figures are as of December 31, 2016. na - not available.

For additional information please visit www.etfpm.com.

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